

## IMPORTANT NOTICE

### 重要通知

Name of Guarantor:

擔保人名稱:

Name of Customer:

客戶名稱:

Dear Sir(s)/Madam(s), 敬啟者:

The provision of a guarantee by you in favour of BOCOM International Securities Limited (“**BOCOM Securities**”) is required for BOCOM Securities to approve the application by the Customer for the opening of the securities account(s) (the “**Securities Account(s)**”).

交銀國際證券有限公司（下稱「交銀證券」）在審批客戶開立證券賬戶（「證券賬戶」）申請時需要 貴司為客戶就證券賬戶的負債，以交銀證券為受益人提供擔保。

You hereby acknowledge the receipt of the following documents: 貴司承認已收悉以下檔:

- (a) the account opening form of the Customer containing, among other documents, the deed of guarantee (“**Guarantee**”); and 開戶申請表（內含包括擔保書（「擔保書」）等文件）；及
- (b) the Client Agreement and Risk Disclosure Statement. 客戶協議及風險披露書。

You have the choice as regards whether to proceed with the granting of guarantee in favour of us. 貴司可選擇是否繼續辦理向交銀證券提供擔保書。

**Before you sign the Guarantee** (which you have to sign if you choose to proceed with the transaction), **you shall: 在 貴司簽署擔保書**（如 貴司選擇繼續辦理此交易便須簽署）**之前，貴司必須：**

- (i) read the documents mentioned in (a) and (b) above thoroughly; 仔細審閱上述(a)和(b)條中的檔；
- (ii) obtain information and documents about the financial strength and commitments of the Customer and its liabilities to BOCOM Securities; 獲取客戶的財務實力和財務承擔及客戶所欠交銀證券的負債情況；
- (iii) **consider your own financial position, commitments and needs; 考慮 貴司自身的財務狀況、承擔及需要；**
- (iv) engage your own financial adviser to give you advice on the financial information; 聘請 貴司自身的財務顧問，向 貴司提供有關財務資料的意見；及
- (v) **seek independent legal advice and instruct your own lawyer to advise you on the terms of the Guarantee and their implications. 尋求獨立法律意見，並指示 貴司的律師就擔保書的條款及其涵義向 貴司提供意見。**

If you do not instruct a law firm to represent you in this matter, you will be required to attend a personal meeting/telephone call with BOCOM Securities and BOCOM Securities (whose interest inherently conflicts with yours) will only highlight to you certain provisions of the Guarantee. BOCOM Securities does not act as your financial adviser and will not give you any legal advice regarding the Guarantee. 如貴司並無指示律師行在此事項中代表 貴司，貴司須與交銀證券的代表現場會面/電話會談，交銀證券的代表（其利益與貴司的利益有本質上的衝突）只會向 貴司重點說明擔保書若干條文。交銀證券並不擔任 貴司的財務顧問，不會就擔保書向 貴司提供任何法律意見。

**You are free to choose whether to grant the Guarantee or not. Please think carefully before deciding whether to execute the Guarantee or not. Once you have executed the Guarantee, your liability owed to BOCOM Securities will be the same as those of the Customer. 貴司可自由決定是否簽署擔保書。貴司必須慎重考慮是否授予擔保書。在簽署擔保書後，貴司對交銀證券的償付債務的責任與客戶相同。**

If you decide not to obtain independent legal advice after due and careful consideration, please inform us so that we may arrange for a personal meeting/telephone call with you as soon as possible. 如 貴司在經過審慎周詳考慮後決定不尋求獨立法律意見，貴司須通知交銀證券，以便儘快安排交銀證券的代表與 貴司會面/電話會談。

Kindly sign and return to us the enclosed copy of this Notice. 請簽署並交回隨附的本通知的副本。

In the event of conflict or inconsistency between the English and the Chinese version of this Notice, the English version shall prevail. 如本通知的英文與中文版文本之間出現衝突或歧義，以英文版本為準。

Yours faithfully,  
此致

BOCOM International Securities Limited  
交銀國際證券有限公司

Remark: This is a computer generated letter that requires no signature.  
備註：本函為電腦編印文件，無需簽署。

**ACKNOWLEDGEMENT**

**確認書**

We acknowledge receipt of the Important Notice (“**this Notice**”) and confirm that we have thoroughly read this Notice and fully understand its contents. 本公司承認已收悉重要通知 (“**本通知**”), 並確認本公司已仔細審閱本通知並完全明白其內容。

The reason we act as guarantor(s) for the Client is that: 本公司作為客戶的擔保人的原因是:

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We also confirm that: 吾等確認

- (1) We have obtained board approval for execution of the Deed of Guarantee. 吾等就簽署擔保書已取得了董事會批准。
- (2) BOCOM International Securities Limited has already arranged a personally meeting or telephone call with us in the absence of their Customer at which we were told of the extent of our liability as guarantor(s) and have been warned of the risk we may running and urged us to seek independent legal advice. 交銀國際證券有限公司已安排的代表與 吾等 (在他們的客戶不在場的情況下) 單獨會面或進行電話會談, 並告知吾等作為擔保人的償付債務責任, 並就吾等的風險提出警告, 和督促吾等尋求獨立法律意見。

For and on behalf of 代表

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Name of the authorized signatory 授權簽署人姓名:

Position 職位:

Identity Card No. / Passport No. 身份證號碼 / 護照號碼:

Date 日期

I have witnessed the above signature of the Guarantor(s). 本人見證了擔保人上述的簽名。

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Name of the witness 見證人姓名:

Position 職位:

Identity Card No. 身份證號碼:

Date 日期:

**Risk Warning 風險警告**

I have met the authorized representative of the Guarantor in a personal meeting in the absence of the Customer on \_\_\_\_\_ and have warned the Guarantor of the risk it may have by entering into the Deed of Guarantee and urged it to seek independent legal advice. 本人於 20 年 月 日 時 分已在客戶不在場的情況下單獨與擔保人的授權代表會面，並告知擔保人在簽署擔保書後的償付債務責任，並向擔保人提出風險警告，和督促擔保人尋求獨立法律意見。

OR 或

On \_\_\_\_\_, I have dialed telephone number \_\_\_\_\_ and talked to the authorized representative of the Guarantor in the absence of the Customer. During the telephone call, the authorized representative of the Guarantor has spelt out his/ her name, date of birth and identity card number or passport number to verify his/ her identity. I have warned the Guarantor of the risk it may have by entering into the Deed of Guarantee and urged it to seek independent legal advice. 本人於 20 年 月 日 時 分已在客戶不在場的情況下撥打了電話號碼 \_\_\_\_\_ 並與擔保人的授權代表進行了電話會談。在電話會談中，擔保人的授權代表說出了其姓名，出生日期和身份證號碼或護照號碼，以證明其身份。本人已告知擔保人在簽署擔保書後的償付債務責任，並向擔保人提出風險警告，和督促擔保人尋求獨立法律意見。

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Name 姓名:

Position 職位:

Identity Card No. 身份證號碼:

Date 日期: