BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

ACQUISITIONS

On 19 August 2026, Preferred Investment acquired a principal amount of US$20,000,000 IBRD Notes II at the purchase price of US$100.00 on over-the-counter market at a consideration of US$20,000,000 (equivalent to approximately HK$157,000,000). On the same day, Preferred Investment acquired a principal amount of US$10,000,000 NWG Notes III at the purchase price of US$100.072 on over-the-counter market at a consideration of US$10,007,200 (equivalent to approximately HK$78,556,520).

LISTING RULES IMPLICATIONS

With respect to Present IBRD Notes Acquisition, as previous IBRD Notes Acquisition and Present IBRD Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to IBRD Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

With respect to Present NWG Notes Acquisition, as Previous NWG Notes Acquisitions and Present NWG Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to NWG Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITIONS

On 19 August 2026, Preferred Investment acquired a principal amount of US$20,000,000 IBRD Notes II at the purchase price of US$100.00 on over-the-counter market at a consideration of US$20,000,000 (equivalent to approximately HK$157,000,000). On the same day, Preferred Investment acquired a principal amount of US$10,000,000 NWG Notes III at the purchase price of US$100.072 on over-the-counter market at a consideration of US$10,007,200 (equivalent to approximately HK$78,556,520). Internal resources of the Group will be used to fund Present IBRD Notes Acquisition and Present NWG Notes Acquisition.

IBRD Notes II are to be issued by IBRD. NWG Notes III are to be issued by NatWest and listed on the London Stock Exchange.

PREVIOUS ACQUISITIONS

On 6 November 2025, Preferred Investment acquired a principal amount of US$4,300,000 NWG Notes I at the purchase price of US$99.897 on over-the-counter market at a consideration of US$4,295,571.96 (equivalent to approximately HK$33,720,239.89). From 16 July 2026 to 24 July 2026, Preferred Investment acquired a principal amount of US$6,500,000 NWG Notes II at the purchase price of US$100.665 and US$101.236 on over-the-counter market at a consideration of US$6,571,761.80 (equivalent to approximately HK$51,588,330.13). Internal resources of the Group have been used to fund the Previous NWG Notes Acquisitions.

NWG Notes I and NWG Notes II are issued by NatWest and listed on the London Stock Exchange.

As all applicable percentage ratios in respect of the Previous NWG Notes Acquisitions were less than 5%, such acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUERS

IBRD is an international organization and the core part of the World Bank. IBRD primarily provides financing, risk management products and other financial services to borrowing members whereas the World Bank primarily engages in provision of financing and technical assistance as well as sharing of knowledge and solutions with member countries. The World Bank is owned by 189 member countries. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, IBRD and the World Bank are third parties independent from the Company and its connected persons.

NatWest is a limited liability company incorporated under the laws of Scotland. It is wholly-owned by and serves as the investment arm of NatWest Group Plc, which principally engages in retail, commercial and corporate banking. The shares of NatWest Group Plc are primarily listed on the London Stock Exchange (stock code: NWG). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, NatWest and NatWest Group Plc are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired IBRD Notes II, NWG Notes I, NWG Notes II and NWG Notes III from Citigroup Global Markets Asia Limited, SMBC Bank International Plc, Mizuho Securities Asia Limited and Standard Chartered Bank (Hong Kong) Limited, respectively.

Citigroup Global Markets Asia Limited is a private company limited by shares incorporated in Hong Kong and it is a subsidiary of Citigroup Inc., an American multinational investment bank and financial services company. The shares of Citigroup Inc. are listed on the New York Stock Exchange (stock code: C). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Citigroup Global Markets Asia Limited and Citigroup Inc. are third parties independent from the Company and its connected persons.

SMBC Bank International Plc is a public limited liability company incorporated in the United Kingdom and is principally engaged in wholesale, corporate and investment banking. It is wholly-owned by Sumitomo Mitsui Financial Group, Inc., a Japanese multinational banking group, the shares of which are primarily listed on the Tokyo Stock Exchange (stock code: 8316). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, SMBC Bank International Plc and Sumitomo Mitsui Financial Group, Inc. are third parties independent from the Company and its connected persons.

Mizuho Securities Asia Limited is a private company limited by shares incorporated under the laws of Hong Kong and acts as the primary regional investment banking and global markets arm for its parent company, Mizuho Financial Group, Inc.. Mizuho Financial Group, Inc. is a Japanese multinational banking group and its shares are listed on the Tokyo Stock Exchange (stock code: 8411). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Mizuho Securities Asia Limited and Mizuho Financial Group, Inc. are third parties independent from the Company and its connected persons.

Standard Chartered Bank (Hong Kong) Limited is a licensed bank incorporated in Hong Kong and a wholly-owned subsidiary of Standard Chartered PLC. Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. The shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered Bank (Hong Kong) Limited and Standard Chartered PLC are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

Each of Present IBRD Notes Acquisition and Present NWG Notes Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of Present IBRD Notes Acquisition and Present NWG Notes Acquisition, the Directors consider that the terms of such acquisitions are fair and reasonable and on normal commercial terms, and are in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

With respect to Present IBRD Notes Acquisition, as Previous IBRD Notes Acquisition and Present IBRD Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to IBRD Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

With respect to Present NWG Notes Acquisitions, as Previous NWG Notes Acquisitions and Present NWG Notes Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to NWG Notes Acquisitions, on an aggregated basis, exceed 5% but less than 25%, such acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Board"	the board of Directors
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"IBRD"	The International Bank for Reconstruction and Development, information of which is stated in the section headed "Information of the Issuers" in this announcement
"IBRD Notes I"	US$500,000,000 4.75% fixed rate notes due 21 August 2035 issued by IBRD on 22 August 2025
"IBRD Notes II"	US$20,000,000 5.05% fixed rate notes due 25 August 2036 to be issued by IBRD on 25 August 2026
"IBRD Notes Acquisitions"	Previous IBRD Notes Acquisition and Present IBRD Notes Acquisition
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"NatWest"	NatWest Markets Plc, information of which is stated in the section headed "Information of the Issuers" in this announcement
"NWG Notes I"	US$850,000,000 4.412% fixed rate notes due 6 November 2030 issued by NatWest on 6 November 2025
"NWG Notes II"	US$750,000,000 4.893% fixed rate notes due 27 March 2031 issued by NatWest on 27 March 2026
"NWG Notes III"	US$500,000,000 floating rate notes due 24 August 2031 to be issued by NatWest on 24 August 2026

"NWG Notes Acquisitions"	Previous NWG Notes Acquisitions and Present NWG Notes Acquisition
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"Preferred Investment"	Preferred Investment Management Limited
"Present IBRD Notes Acquisition"	the acquisition of IBRD Notes II by Preferred Investment on 19 August 2026
"Present NWG Notes Acquisition"	the acquisition of NWG Notes III by Preferred Investment on 19 August 2026
"Previous IBRD Notes Acquisition"	the acquisition of a principal amount of US$20,000,000 IBRD Notes I at a consideration of US$20,018,472.22 by Preferred Investment on 28 August 2025, details of which are set out in the Company's announcement dated 29 August 2025
"Previous NWG Notes Acquisitions"	the acquisitions of NWG Notes I by Preferred Investment on 6 November 2025 and NWG Notes II by Preferred Investment from 16 July 2026 to 24 July 2026
"Shareholder(s)"	holder(s) of the ordinary shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$"	US dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 21 August 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.