BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交 銀 國 際 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 28 July 2026, Preferred Investment acquired a principal amount of US$4,550,000 ORIEAS Notes I at the purchase price between US$99.0100 and US$99.0268 on over-the-counter market at a consideration of US$4,535,725.45 (equivalent to approximately HK$35,605,444.78) and a principal amount of US$3,340,000 ORIEAS Notes III at the purchase price of US$102.376 on over-the-counter market at a consideration of US$3,448,165.90 (equivalent to approximately HK$27,068,102.32).

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 28 July 2026, Preferred Investment acquired a principal amount of US$4,550,000 ORIEAS Notes I at the purchase price between US$99.0100 and US$99.0268 on over-the-counter market at a consideration of US$4,535,725.45 (equivalent to approximately HK$35,605,444.78) and a principal amount of US$3,340,000 ORIEAS Notes III at the purchase price of US$102.376 on over-the-counter market at a consideration of US$3,448,165.90 (equivalent to approximately HK$27,068,102.32). Internal resources of the Group will be used to fund the Acquisition.

ORIEAS Notes I and ORIEAS Notes III are issued by the Issuer and listed on the Stock Exchange.

PREVIOUS ACQUISITIONS

On 26 November 2025, Preferred Investment acquired a principal amount of US$5,000,000 ORIEAS Notes I at the purchase price of US$99.872 on over-the-counter market at a consideration of US$4,993,600 (equivalent to approximately HK$39,199,760). On 26 March 2026, Preferred Investment acquired a principal amount of US$616,000 ORIEAS Notes II at the purchase price between US$91.97 to US$91.98 on over-the-counter market at a consideration of US$572,813.58 (equivalent to approximately HK$4,496,586.60). On 4 May 2026, Preferred Investment acquired a principal amount of US$2,000,000 ORIEAS Notes II at the purchase price of US$92.28 on over-the-counter market at a consideration of US$1,871,419.44 (equivalent to approximately HK$14,690,642.60). Internal resources of the Group have been used to fund the Previous Acquisitions.

ORIEAS Notes I and ORIEAS Notes II are issued by the Issuer and listed on the Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisitions were less than 5%, the Previous Acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer, a limited liability company incorporated in the British Virgin Islands, is established primarily for the purpose of issuance of notes. It is wholly-owned by China Orient, which is owned as to approximately 71.5% by China Investment Corporation, which in turn is ultimately controlled by the State Council of the People's Republic of China. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer, China Orient and China Investment Corporation are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired (i) ORIEAS Notes I from BOCOM International Securities Limited, Bank of China (Hong Kong) Limited and Jefferies International Limited; (ii) ORIEAS Notes II from DBS Bank Ltd., Australia and New Zealand Banking Group Limited and Barclays Bank PLC; and (iii) ORIEAS Notes III from Société Générale.

BOCOM International Securities Limited is a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company. It is licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the Securities and Futures Ordinance. It was one of the capital market intermediaries for distribution of ORIEAS Notes I.

Bank of China (Hong Kong) Limited is a Hong Kong incorporated licensed bank and is wholly-owned by BOC Hong Kong (Holdings) Limited, the shares of which are listed on the Stock Exchange (stock code: 2388).

Jefferies International Limited is a U.K. broker-dealer. It is wholly-owned by Jefferies Financial Group Inc., a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF).

DBS Bank Ltd. is a Singapore-based multinational banking and financial services corporation. It is the main operating subsidiary of DBS Group Holdings Ltd., the shares of which are listed on the Singapore Exchange (stock code: D05).

Australia and New Zealand Banking Group Limited primarily engages in provision of retail and commercial banking services. It is wholly-owned by ANZ Group Holdings Limited, which is dually listed on the Australian Securities Exchange and the New Zealand Exchange (stock code: ANZ).

Barclays Bank PLC is the principal operating wholly-owned subsidiary of Barclays PLC, a UK-based global retail and commercial bank. The shares of Barclays PLC are listed on the London Stock Exchange (stock code: BARC).

Société Générale is a French-based multinational banking corporation and its shares are listed on the Euronext Paris (stock code: GLE).

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Bank of China (Hong Kong) Limited, BOC Hong Kong (Holdings) Limited, Jefferies International Limited, Jefferies Financial Group Inc., DBS Bank Ltd., DBS Group Holdings Ltd., Australia and New Zealand Banking Group Limited, Barclays Bank PLC, Barclays PLC and Société Générale are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Acquisition"	the acquisition of ORIEAS Notes I and ORIEAS Notes III by Preferred Investment on 28 July 2026
"Acquisitions"	the Acquisition and the Previous Acquisitions
"Board"	the board of Directors
"China Orient"	China Orient Asset Management Co., Ltd.
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Issuer"	Joy Treasure Assets Holdings Inc., information of which is stated in the section headed "Information of the Issuer" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"Preferred Investment"	Preferred Investment Management Limited
"Previous Acquisitions"	the acquisitions of (i) ORIEAS Notes I on 26 November 2025; and (ii) ORIEAS Notes II on 26 March 2026 and 4 May 2026 by Preferred Investment

"ORIEAS Notes I"	US$800,000,000 4.3% fixed rate notes due 4 December 2028 issued by the Issuer on 4 December 2025 and guaranteed by China Orient
"ORIEAS Notes II"	US$300,000,000 2.75% fixed rate notes due 17 November 2030 issued by the Issuer on 17 November 2020 and guaranteed by China Orient
"ORIEAS Notes III"	US$650,000,000 5.75% fixed rate notes due 6 June 2029 issued by the Issuer on 6 June 2024 and guaranteed by China Orient
"Shareholder(s)"	holder(s) of the ordinary shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$" or "USD"	US dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 29 July 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.