BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 22 July 2026, Preferred Investment acquired a principal amount of US$10,000,000 CMINLE Notes III at the purchase price of US$100 on over-the-counter market at a consideration of US$10,000,000 (equivalent to approximately HK$78,500,000).

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 22 July 2026, Preferred Investment acquired a principal amount of US$10,000,000 CMINLE Notes III at the purchase price of US$100 on over-the-counter market at a consideration of US$10,000,000 (equivalent to approximately HK$78,500,000). Internal resources of the Group will be used to fund the Acquisition.

CMINLE Notes III will be issued by the Issuer and listed on the Stock Exchange.

PREVIOUS ACQUISITIONS

On 17 March 2026, Preferred Investment acquired a principal amount of US$1,000,000 CMINLE Notes I at the purchase price of US$93.753 on over-the-counter market at a consideration of US$941,123.75 (equivalent to approximately HK$7,387,821.44). On 9 April 2026, IMMF acquired a principal amount of US$2,000,000 CMINLE Notes II at the purchase price of US$99.004 on over-the-counter market at a consideration of US$1,982,413.33 (equivalent to approximately HK$15,561,944.64). Internal resources of the Group have been used to fund the Previous Acquisitions.

CMINLE Notes I and CMINLE Notes II are issued by the Issuer and listed on the Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisitions were less than 5%, the Previous Acquisitions did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF IMMF, PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

IMMF is a sub-fund of BOCOM International Fund, which is a Hong Kong domiciled umbrella structure unit trust established by a trust deed dated 27 October 2010 and governed by the laws of Hong Kong. The objective of IMMF is to preserve capital and provide an investment vehicle for investors to seek returns in USD in line with the prevailing money market rates available from a managed portfolio of short-term deposits and high-quality money market investments, while offering ready availability of monies. Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer is primarily engaged in offshore aircraft leasing, shipping leasing and cross-border equipment leasing. It is wholly-owned by China Merchants Bank Co., Ltd., whose shares are listed on the Stock Exchange (stock code: 3968) and Shanghai Stock Exchange (stock code: 600036). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer and China Merchants Bank Co., Ltd. are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment and IMMF acquired CMINLE Notes I, CMINLE Notes II and CMINLE Notes III from Deutsche Bank AG, Credit Agricole Corporate & Investment Bank and BOCOM International Securities Limited, respectively.

Deutsche Bank AG is a German multinational investment bank and financial services company headquartered in Frankfurt. Its shares are listed on the Frankfurt Stock Exchange (stock code: DBK) and New York Stock Exchange (stock code: DB).

Credit Agricole Corporate & Investment Bank, established in France, is active in a broad range of capital markets, investment banking and financing activities. It is a majority-controlled subsidiary of Credit Agricole S.A., whose shares are listed on the Euronext Paris (stock code: ACA).

BOCOM International Securities Limited is a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company. It is licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the Securities and Futures Ordinance. It is one of the capital market intermediaries for distribution of CMINLE Notes III.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Deutsche Bank AG, Credit Agricole Corporate & Investment Bank and Credit Agricole S.A. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Acquisition"	the acquisition of CMINLE Notes III by Preferred Investment on 22 July 2026
"Acquisitions"	the Acquisition and the Previous Acquisitions
"Board"	the board of Directors
"CMB Financial"	CMB Financial Leasing Co., Ltd. 招銀金融租賃有限公司
"CMINLE Notes I"	US$400,000,000 2.875% fixed rate notes due 4 February 2031 issued by the Issuer on 4 February 2021 with the benefit of a keepwell and liquidity support deed and a deed of asset purchase undertaking provided by CMB Financial

"CMINLE Notes II"	US$300,000,000 1.75% fixed rate notes due 16 September 2026 issued by the Issuer on 16 September 2021 with the benefit of a keepwell and liquidity support deed and a deed of asset purchase undertaking provided by CMB Financial
"CMINLE Notes III"	US$600,000,000 floating rate notes due 28 July 2029 to be issued by the Issuer on 28 July 2026 with the benefit of a keepwell and liquidity support deed and a deed of asset purchase undertaking provided by CMB Financial
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"IMMF"	BOCOM International Money Market Fund, a sub-fund of BOCOM International Fund
"Issuer"	CMB International Leasing Management Limited 招銀國際租賃管理有限公司, information of which is stated in the section headed "Information of the Issuer" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"Preferred Investment"	Preferred Investment Management Limited
"Previous Acquisitions"	the acquisition of CMINLE Notes I by Preferred Investment on 17 March 2026 and the acquisition of CMINLE Notes II by IMMF on 9 April 2026
"Shareholder(s)"	holder(s) of the ordinary shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$" or "USD"	US dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 24 July 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.