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## **BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED**

**交銀國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 3329)**

### **DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES**

#### **ACQUISITION**

On 20 May 2026, Preferred Investment acquired a principal amount of US\$20,000,000 ABNA Notes II at the purchase price of US\$100 on over-the-counter market at a consideration of US\$20,000,000 (equivalent to approximately HK\$157,000,000).

#### **LISTING RULES IMPLICATIONS**

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

#### **ACQUISITION**

On 20 May 2026, Preferred Investment acquired a principal amount of US\$20,000,000 ABNA Notes II at the purchase price of US\$100 on over-the-counter market at a consideration of US\$20,000,000 (equivalent to approximately HK\$157,000,000). Internal resources of the Group will be used to fund the Acquisition.

ABNA Notes II are issued by the Issuer and listed on Euronext Dublin.

## **PREVIOUS ACQUISITION**

On 12 June 2025, Preferred Investment acquired a principal amount of US\$4,000,000 ABNA Notes I at the purchase price of US\$100 on over-the-counter market at a consideration of US\$4,000,000 (equivalent to approximately HK\$31,400,000). Internal resources of the Group have been used to fund the Previous Acquisition.

ABNA Notes I are issued by the Issuer and listed on Euronext Amsterdam.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

## **INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP**

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

## **INFORMATION OF THE ISSUER**

The Issuer is a full-service Dutch bank that provides individuals, businesses, institutions and others with banking services and products. Shares of the Issuer are listed on Euronext Amsterdam (stock code: AMN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer is a third party independent from the Company and its connected persons.

## **INFORMATION OF THE COUNTERPARTY**

Preferred Investment acquired ABNA Notes I and ABNA Notes II from Standard Chartered Bank (Hong Kong) Limited.

Standard Chartered Bank (Hong Kong) Limited is a licensed bank incorporated in Hong Kong and a wholly-owned subsidiary of Standard Chartered PLC. Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. Shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered Bank (Hong Kong) Limited and Standard Chartered PLC are third parties independent from the Company and its connected persons.

## **REASONS FOR AND BENEFITS OF THE ACQUISITION**

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“ABNA Notes I”	US\$1,000,000,000 senior preferred unsecured floating rate notes due June 2030 issued by the Issuer on 20 June 2025
“ABNA Notes II”	US\$1,000,000,000 senior preferred unsecured floating rate notes due 27 May 2031 to be issued by the Issuer on 27 May 2026
“Acquisition”	the acquisition of ABNA Notes II by Preferred Investment on 20 May 2026
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	ABN AMRO Bank N.V., information of which is stated in the section headed “Information of the Issuer” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisition”	the acquisition of ABNA Notes I by Preferred Investment on 12 June 2025
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board  
**BOCOM International Holdings Company Limited**  
**ZENG Jiali**  
*Company Secretary*

Hong Kong, 21 May 2026

*As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie as Executive Director; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.*