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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 13 May 2026, Preferred Investment acquired a principal amount of US\$20,000,000 EBRD Notes at the purchase price of US\$100 on over-the-counter market at a consideration of approximately US\$20,000,000 (equivalent to approximately HK\$157,000,000).

LISTING RULES IMPLICATIONS

As the highest applicable percentage ratio in relation to the Acquisition is less than 25% but more than 5%, the Acquisition constitutes a discloseable transaction for the Company and is therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

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On 13 May 2026, Preferred Investment acquired a principal amount of US\$20,000,000 EBRD Notes at the purchase price of US\$100 on over-the-counter market at a consideration of approximately US\$20,000,000 (equivalent to approximately HK\$157,000,000). Internal resources of the Group will be used to fund the Acquisition.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer of EBRD Notes is an international organization formed under the Agreement Establishing the European Bank for Reconstruction and Development dated 28 May 1990 signed by 40 countries with the European Economic Community and the European Investment Bank. The Issuer currently has 65 members. The purpose of the Issuer is to foster the transition towards open market-oriented economies and to promote private and entrepreneurial initiatives in its countries of operation which are committed to and applying the principles of pluralism and market economics. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer is a third party independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTY

Preferred Investment acquired EBRD Notes from Wells Fargo Securities, LLC, a major U.S. broker dealer and investment bank, which is indirectly wholly owned by Wells Fargo & Company, a leading American multinational financial services company. The shares of Wells Fargo & Company are listed on the New York Stock Exchange (stock code: WFC). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Wells Fargo Securities, LLC and Wells Fargo & Company are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of EBRD Notes by Preferred Investment on 13 May 2026
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“EBRD Notes”	US\$65,000,000 4.82% fixed rate callable notes due 19 May 2036 to be issued by the Issuer on 19 May 2026
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	European Bank for Reconstruction and Development, information of which is stated in the section headed “Information of the Issuer” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited

“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 14 May 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie as Executive Director; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.