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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)

**DISCLOSEABLE TRANSACTION IN RELATION TO
ACQUISITION OF NOTES**

ACQUISITION

On 29 April 2026, Preferred Investment acquired a principal amount of US\$7,608,000 MQGAU Notes II at the purchase price of approximately US\$91.049 on over-the-counter market at a consideration of approximately US\$6,927,032.65 (equivalent to approximately HK\$54,377,206.30).

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 29 April 2026, Preferred Investment acquired a principal amount of US\$7,608,000 MQGAU Notes II at the purchase price of approximately US\$91.049 on over-the-counter market at a consideration of approximately US\$6,927,032.65 (equivalent to approximately HK\$54,377,206.30). Internal resources of the Group have been used to fund the Acquisition.

MQGAU Notes II were issued by Macquarie Group and listed on the Frankfurt Stock Exchange.

PREVIOUS ACQUISITION

On 27 March 2026, Preferred Investment acquired a principal amount of US\$4,000,000 MQGAU Notes I at the purchase price between approximately US\$99.930 and US\$99.978 on over-the-counter market at a consideration of approximately US\$3,998,160 (equivalent to approximately HK\$31,385,556). Internal resources of the Group have been used to fund the Previous Acquisition.

MQGAU Notes I were issued by Macquarie Bank.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF MACQUARIE BANK AND MACQUARIE GROUP

Macquarie Group is a diversified global financial services group with its shares listed on the Australian Securities Exchange (stock code: MQG). Macquarie Bank is a wholly-owned subsidiary of Macquarie Group and it serves as the banking platform of Macquarie Group. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Macquarie Bank and Macquarie Group are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired MQGAU Notes I from Jefferies International Limited and Australia and New Zealand Banking Group Limited and acquired MQGAU Notes II from Nomura International Plc.

Jefferies International Limited is a U.K. broker-dealer. It is wholly-owned by Jefferies Financial Group Inc., a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Jefferies International Limited and Jefferies Financial Group Inc. are third parties independent from the Company and its connected persons.

Australia and New Zealand Banking Group Limited is a multinational banking and financial services company headquartered in Melbourne, Australia. It is dually listed on the Australian Securities Exchange and the New Zealand Exchange (stock code: ANZ). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Australia and New Zealand Banking Group Limited is a third party independent from the Company and its connected persons.

Nomura International Plc is a London-based securities broker dealer and a wholly-owned subsidiary of Nomura Holdings, Inc. Nomura Holdings, Inc. is principally engaged in securities businesses, investment banking, asset management services, trust banking and other related services and the shares of which are listed on the Tokyo Stock Exchange (stock code: 8604) and the New York Stock Exchange (stock code: NMR). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Nomura International Plc and Nomura Holdings, Inc. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of MQGAU Notes II by Preferred Investment on 29 April 2026
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries

“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macquarie Bank”	Macquarie Bank Limited
“Macquarie Group”	Macquarie Group Limited
“MQGAU Notes I”	US\$500,000,000 4.529% fixed rate senior unsecured medium-term notes due 29 March 2029 issued by Macquarie Bank on 31 March 2026
“MQGAU Notes II”	US\$1,000,000,000 2.691% fixed rate senior unsecured notes due 23 June 2032 issued by Macquarie Group on 23 June 2021
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisition”	the acquisition of MQGAU Notes I by Preferred Investment on 27 March 2026
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 30 April 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie as Executive Director; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.