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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)

**DISCLOSEABLE TRANSACTION IN RELATION TO
ACQUISITION OF NOTES**

ACQUISITION

On 25 March 2026, Preferred Investment acquired Second Batch of SINOCH Notes at the purchase price of approximately US\$89.316 on over-the-counter market at a consideration of approximately US\$1,607,695.00 (equivalent to approximately HK\$12,620,405.75).

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 25 March 2026, Preferred Investment acquired Second Batch of SINOCH Notes at the purchase price of approximately US\$89.316 on over-the-counter market at a consideration of approximately US\$1,607,695.00 (equivalent to approximately HK\$12,620,405.75). Internal resources of the Group have been used to fund the Acquisition.

SINOCH Notes are issued by the Issuer and listed on the Stock Exchange.

PREVIOUS ACQUISITION

On 6 March 2026, Preferred Investment acquired First Batch of SINOCH Notes at the purchase price of approximately US\$91.462 on over-the-counter market at a consideration of approximately US\$5,945,013.00 (equivalent to approximately HK\$46,668,352.05). Internal resources of the Group have been used to fund the Previous Acquisition.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER AND THE GUARANTOR

The Issuer is a business company incorporated with limited liability in the British Virgin Islands. The Issuer has no material assets and will not conduct any business except in connection with the issue of the notes and the advancement of net proceeds from notes issuance to the Guarantor. The Issuer is wholly-owned by the Guarantor, which in turn is ultimately owned by Sinochem Group, a state-owned enterprise under the supervision of State-owned Assets Supervision and Administration Commission of the State Council. The Guarantor is the flagship overseas holding subsidiary of Sinochem Group, a multi-industry conglomerate with businesses in energy, chemical, real estate, hotel operations and financial services. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer, the Guarantor and Sinochem Group are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired First Batch of SINOCH Notes and Second Batch of SINOCH Notes from DBS Bank Ltd. and CMB International Global Markets Limited, respectively.

DBS Bank Ltd. is a Singapore-based multinational banking and financial services corporation. It is the main operating subsidiary of DBS Group Holdings Ltd., the shares of which are listed on the Singapore Exchange (stock code: D05). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, DBS Bank Ltd. and DBS Group Holdings Ltd. are third parties independent from the Company and its connected persons.

CMB International Global Markets Limited, a Hong Kong incorporated subsidiary of China Merchants Bank Co., Ltd., provides comprehensive financial services. China Merchants Bank Co., Ltd. is a China based company mainly engaged in banking business and is listed on both the Shanghai Stock Exchange (stock code: 600036) and the Stock Exchange (stock code: 3968). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, CMB International Global Markets Limited and China Merchants Bank Co., Ltd. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of Second Batch of SINOCH Notes by Preferred Investment on 25 March 2026
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“First Batch of SINOCH Notes”	SINOCH Notes with a principal amount of US\$6,500,000
“Group”	the Company and its subsidiaries
“Guarantor”	Sinochem Hong Kong (Group) Company Limited (中化香港(集團)有限公司)

“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	Sinochem Offshore Capital Company Limited, information of which is stated in the section headed “Information of the Issuer and the Guarantor” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“PRC”	the People’s Republic of China, which for the purposes of this announcement, excludes Hong Kong, Macau Special Administrative Region and Taiwan
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisition”	the acquisition of First Batch of SINOCH Notes by Preferred Investment on 6 March 2026
“Second Batch of SINOCH Notes”	SINOCH Notes with a principal amount of US\$1,800,000
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Sinochem Group”	Sinochem Group Co., Ltd. (中國中化集團有限公司)
“SINOCH Notes”	US\$500,000,000 2.375% fixed rate notes due 23 September 2031 issued by the Issuer on 23 September 2021 with unconditional and irrevocable guarantee from the Guarantor
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 26 March 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie as Executive Director; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.