# BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
# 交銀國際控股有限公司

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 3329)**

## DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

**ACQUISITIONS**

On 7 November 2025, Preferred Investment acquired CCAMCL Note I at the purchase price of approximately US$99.989 on over-the-counter market at a consideration of approximately US$4,999,450 and CCAMCL Note II at the purchase price of US$100 on over-the-counter market at a consideration of approximately US$5,000,000.

**LISTING RULES IMPLICATIONS**

As the Acquisitions were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, are less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

## ACQUISITIONS

On 7 November 2025, Preferred Investment acquired CCAMCL Note I at the purchase price of approximately US$99.989 on over-the-counter market at a consideration of approximately US$4,999,450 and CCAMCL Note II at the purchase price of US$100 on over-the-counter market at a consideration of approximately US$5,000,000. Internal resources of the Group will be used to fund the Acquisitions.

The CCAMCL Note I and CCAMCL Note II are both issued by the Issuer and will be listed on the Stock Exchange.

## INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

## INFORMATION OF THE ISSUER

The Issuer was incorporated as a BVI business company with limited liability in the British Virgin Islands. The primary purpose of the Issuer is to issue and hold the Notes. The Issuer is wholly-owned by the Guarantor, which in turn, is wholly-owned by China Cinda Asset Management Co., Ltd., the ordinary shares of which are listed on the Stock Exchange (stock code: 1359). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer, the Guarantor and China Cinda Asset Management Co., Ltd. are third parties independent from the Company and its connected persons.

## INFORMATION OF THE COUNTERPARTY

Preferred Investment acquired the Note**s** from BOCOM International Securities Limited.

BOCOM International Securities Limited is a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company and a corporation licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the Securities and Futures Ordinance. It is one of the capital market intermediaries for distribution of the Notes.

## REASONS FOR AND BENEFITS OF THE ACQUISITIONS

The Acquisitions provide the Group with long-term investment opportunity, which enable the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisitions, the Directors consider that the terms of the Acquisitions are fair and reasonable and on normal commercial terms, and the Acquisitions are in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

## LISTING RULES IMPLICATIONS

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## DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

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| "Acquisitions" | the acquisitions of the Notes on 7 November 2025 |
| "Board" | the board of Directors |
| "Company" | BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329) |
| "connected person" | has the same meaning as ascribed to it under the Listing Rules |
| "Director(s)" | the director(s) of the Company |
| "CCAMCL Note I" | US$500,000,000 4.375% fixed rate guaranteed notes due 13 November 2028 to be issued by the Issuer on 13 November 2025 and guaranteed by the Guarantor |
| "CCAMCL Note II" | US$460,000,000 floating rate guaranteed notes due 13 November 2030 to be issued by the Issuer on 13 November 2025 and guaranteed by the Guarantor |
| "Guarantor" | China Cinda (HK) Holdings Company Limited |
| "Group" | the Company and its subsidiaries |
| "HK$" | Hong Kong dollars, the lawful currency of Hong Kong |
| "Hong Kong" | the Hong Kong Special Administrative Region of the People's Republic of China |
| "Issuer" | China Cinda (2020) I Management Limited, information of which is stated in the section headed "Information of the Issuer" in this announcement |
| "Listing Rules" | the Rules Governing the Listing of Securities on the Stock Exchange |
| "Notes" | CCAMCL Note I and CCAMCL Note II |
| "percentage ratio(s)" | has the same meaning as ascribed to it under the Listing Rules |
| "Shareholder(s)" | holder(s) of the ordinary shares of the Company |

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| "Stock Exchange" | The Stock Exchange of Hong Kong Limited |
| "subsidiary(ies)" | has the same meaning as ascribed to it under the Listing Rules |
| "US" | US dollars, the lawful currency of the United States of America |
| "%" | per cent. |

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
**BOCOM International Holdings Company Limited**
**ZENG Jiali**
*Company Secretary*

Hong Kong, 10 November 2025

*As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie, Mr. WANG Xianjia and Mr. TAN Yueheng as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.*