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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 28 August 2025, Preferred Investment acquired a principal amount of US\$20,000,000 IBRD Notes at the purchase price of US\$100 on over-the-counter market at a consideration of approximately US\$20,018,472.22 (equivalent of approximately HK\$157,145,006.93).

LISTING RULES IMPLICATIONS

As one or more of the applicable percentage ratios in relation to the Acquisition is less than 25% but more than 5%, the Acquisition constitutes a discloseable transaction for the Company and is therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

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On 28 August 2025, Preferred Investment acquired a principal amount of US\$20,000,000 IBRD Notes at the purchase price of US\$100 on over-the-counter market at a consideration of approximately US\$20,018,472.22 (equivalent of approximately HK\$157,145,006.93). Internal resources of the Group have been used to fund the Acquisition.

IBRD Notes are issued by IBRD.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF IBRD

IBRD is an international organization and the core part of the World Bank. IBRD primarily provides financing, risk management products and other financial services to borrowing members whereas the World Bank primarily engages in provision of financing and technical assistance as well as sharing of knowledge and solutions with member countries. The World Bank is owned by 189 member countries. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, IBRD and the World Bank are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired IBRD Notes from Nomura International (Hong Kong) Limited, which is a Hong Kong subsidiary of Nomura Holdings, Inc.. Nomura International (Hong Kong) Limited is principally engaged in the provision of investment banking, asset management and investment advisory services whereas Nomura Holdings, Inc. is principally engaged in securities businesses, investment banking, asset management services, trust banking and other related services. Shares of Nomura Holdings, Inc. are listed on the Tokyo Stock Exchange (stock code: 8604) and the New York Stock Exchange (stock code: NMR). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Nomura International (Hong Kong) Limited and Nomura Holdings, Inc. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

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DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of IBRD Notes by Preferred Investment on 28 August 2025
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“IBRD”	The International Bank for Reconstruction and Development, information of which is stated in the section headed “Information of IBRD” in this announcement
“IBRD Notes”	US\$500,000,000 4.75% fixed rate notes due 21 August 2035 issued by IBRD on 22 August 2025
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie, Mr. WANG Xianjia and Mr. TAN Yueheng as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.