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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 19 August 2025, Preferred Investment acquired a principal amount of US\$6,000,000 PLNII Notes II at the purchase price of approximately US\$97.74 on over-the-counter market at a consideration of approximately US\$5,885,713 (equivalent of approximately HK\$46,202,847.05).

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

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On 19 August 2025, Preferred Investment acquired a principal amount of US\$6,000,000 PLNII Notes II at the purchase price of approximately US\$97.74 on over-the-counter market at a consideration of approximately US\$5,885,713 (equivalent of approximately HK\$46,202,847.05). Internal resources of the Group have been used to fund the Acquisition.

PLNII Notes II are issued by the Issuer and are listed primarily on the Singapore Exchange.

PREVIOUS ACQUISITIONS

On 24 January 2025, Preferred Investment acquired a principal amount of US\$500,000 PLNII Notes I at the purchase price of approximately US\$97.90 on over-the-counter market at a consideration of approximately US\$493,625 (equivalent of approximately HK\$3,874,956.25). Internal resources of the Group have been used to fund the First Acquisition.

On 17 April 2025, Preferred Investment acquired a principal amount of US\$3,900,000 PLNII Notes I at the purchase price of approximately US\$98.15 on over-the-counter market at a consideration of approximately US\$3,898,009 (equivalent of approximately HK\$30,599,370.65). Internal resources of the Group have been used to fund the Second Acquisition.

PLNII Notes I are issued by the Issuer and are listed primarily on the Singapore Exchange.

As all applicable percentage ratios in respect of the Previous Acquisitions, no matter on a standalone basis or in aggregate, were less than 5%, the Previous Acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer is Indonesia's state-owned electric utility company and is wholly-owned by the Government of Indonesia. The Issuer provides most of the public electricity and electricity infrastructure in Indonesia, including construction of power plants, power generation, transmission, distribution and retail sales of electricity. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer is a third party independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

With respect to the First Acquisition and the Second Acquisition, Preferred Investment acquired PLNII Notes I from ANZ and BNP Paribas, respectively.

ANZ is a multinational banking and financial services company headquartered in Melbourne, Australia. ANZ primarily engages in commercial and retail banking. The shares of ANZ are listed on the Australian Securities Exchange (stock code: ANZ) and New Zealand's Stock Exchange (stock code: ANZ). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, ANZ is a third party independent from the Company and its connected persons.

BNP Paribas is a French multinational bank and financial services holding company headquartered in Paris. The shares of BNP Paribas are listed on Euronext Paris (stock code: BNP). BNP Paribas engages in corporate and institutional banking, commercial, personal banking and investment services. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, BNP Paribas is a third party independent from the Company and its connected persons.

Preferred Investment acquired PLNII Notes II from Jefferies.

Jefferies is a U.K. broker-dealer and a subsidiary of Jefferies Financial Group Inc., which is a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Jefferies and Jefferies Financial Group Inc. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of PLNII Notes II by Preferred Investment on 19 August 2025
“Acquisitions”	the Acquisition and the Previous Acquisitions
“ANZ”	Australia and New Zealand Banking Group Limited
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“First Acquisition”	the acquisition of a principal amount of US\$500,000 PLNII Notes I by Preferred Investment on 24 January 2025
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	Perusahaan Perseroan (Persero) PT Perusahaan Listrik Negara, information of which is stated in the section headed “Information of the Issuer” in this announcement
“Jefferies”	Jefferies International Limited
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“PLNII Notes I”	US\$1,500,000,000 4.125% fixed rate notes due 15 May 2027 issued by the Issuer on 15 May 2017
“PLNII Notes II”	US\$700,000,000 3.875% fixed rate notes due 17 July 2029 issued by the Issuer on 17 July 2019

“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisitions”	First Acquisition and Second Acquisition
“Second Acquisition”	the acquisition of a principal amount of US\$3,900,000 PLNII Notes I by Preferred Investment on 17 April 2025
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 21 August 2025

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie, Mr. WANG Xianjia and Mr. TAN Yueheng as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.