

BOCOM International Money Market Fund (USD)

Information as of 2025-06-30

Important

BOCOM International Money Market Fund (USD) (the "Sub-fund") is a direct investment fund investing primarily in Money Market.

Key Risk:

The Sub-fund is an investment fund. There is no guarantee of the repayment of principal.

The Sub-Fund will invest in USD-denominated and non-USD-denominated short-term deposits, which are subject to the credit risks of the financial institutions that offer and act as counterparties of such deposits. As such deposits may not be protected or fully protected under any deposit protection schemes, a default by the relevant financial institution in respect of the Sub-Fund's holdings in short-term deposits may result in losses to the Sub-Fund.

Investing in the Fund is not equivalent to placing fund in a bank or deposit-taking institution. The Manager is not obliged to redeem units at the selling price, and this Fund is not supervised by the Hong Kong Monetary Authority. Investors may be subject to risks associated with debt securities (including credit risk, interest rate risk, investment grade bond risk, sovereign debt risk and valuation risk) and currencies.

The fixed income and debt securities in which the Sub-Fund may invest are interest rate sensitive and subject to interest rate risk, which means that their value will fluctuate as interest rate fluctuate. In general, the prices of fixed income and debt securities rise when interest rates fall, whilst their prices fall when interest rates rise.

The market value of the fixed income and debt securities held by the Sub-fund may go down as well as up and therefore, your investment in the Sub-fund may suffer losses.

The Sub-Fund may be invested in part in assets quoted in currencies other than its base currency (i.e. US dollars). The net asset value of the Sub-Fund may therefore be affected unfavourably by fluctuations in the exchange rate between these currencies and the base currency and by changes in exchange rate controls.

Investing in the Fund involves the risks, including but not limited to, General investment risk, Short-term instruments risk, Interest rates risk, Credit risk, Risks relating to credit rating, Credit rating agency risk, Downgrading risk, Valuation risk, Sovereign risk, Risks associated with bank deposits, Currency risk, Derivative risk, Risks associated with securities financing transactions.

The Sub-Fund invests primarily in fixed income and debt securities with short maturities. This means the turnover rates of the Sub-Fund's investments may be relatively high and the transaction costs incurred as a result of the purchase or sale of such securities may increase which in turn may have a negative impact on the net asset value of the Sub-Fund.

You should read the Fund's Explanatory Memorandum and Product Key Facts Statement for details, including risk factors. Investors should not base investment decisions on this marketing material.

Investment Objective

The investment objective of the Sub-Fund is to preserve capital and provide an investment vehicle for the investor to seek returns in USD in line with the prevailing money market rates available from a managed portfolio of short term deposits and high quality money market investments, while offering ready availability of monies.

The Sub-Fund seeks to achieve its investment objective by investing not less than 70% of its latest available Net Asset Value in USD denominated short term deposits, high quality money market instruments issued by governments, quasi-governments, international organizations, financial institutions and other institutions. The money market instruments in which the Sub-Fund may invest include but are not limited to commercial papers, certificates of deposits, bills (including commercial bills), notes, other money market instruments and other high quality and short term debt securities (including bonds and fixed and floating rate securities).

Fund Information

Legal Structure	Hong Kong Domiciled Umbrella Structure Unit Trust
Manager	BOCOM International Asset Management Limited
Trustee	Bank of Communications Trustee Limited
Base currency	USD
Launch Date	06/2025
Dealing Day	Every Business Day
Subscription Fee	All Classes: Up to 1%
Share Class and Management Fee	Class A: 0.30% p.a. Class B: 0.60% p.a. Class C: Nil Class I: 0.10% p.a.

Portfolio Profile

Average Yield to Maturity	4.42%
Average Time to Maturity	48.48 Days

Notes:

1. Source: BOCOM International Asset Management Limited / Bloomberg. All information as of 30 June 2025.

2. Please refer to the Fund's Prospectus for further details (including fees).

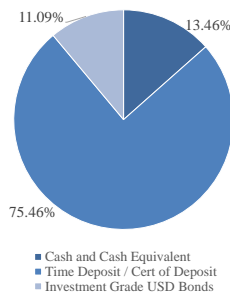
3. The average Yield to Maturity (YTM) does not deduct any fees, including but not limited to management fees, custodian fees, trustee fees, etc. The data is for reference only and does not represent future performance as well as actual performance. The average YTM of the fund is calculated based on the current price of the underlying asset when held until maturity, assuming timely payment of all interest and principal. The average YTM calculations take into consideration factors such as the current market price, par value, coupon rate, and maturity date.

4. Owing to rounding, the results of both Asset Class Allocation and Maturity Allocation are retained to 2 decimal places, and the sum might be not equal to 100%.

Performance data are computed on NAV-NAV in USD with net income re-invested. Investment involves risks. Past performance is not indicative of future performance. Please refer to the relevant offering documents for further fund details including risks factors. This material is issued by BOCOM International Asset Management Limited and has not been reviewed by the SFC. The information contained in this document is for information purposes only and does not constitute any recommendation, offer or solicitation to buy, sell or subscribe to any securities or financial instruments in any jurisdiction.

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Asset Class Allocation (%)



Maturity Allocation (%)

