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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)

**DISCLOSEABLE TRANSACTION IN RELATION TO
ACQUISITION OF NOTES**

ACQUISITION

On 15 May 2025, Preferred Investment acquired a principal amount of US\$6,000,000 FABUH Notes II at the purchase price of approximately US\$100 on over-the-counter market at a consideration of approximately US\$6,000,000 (equivalent to approximately HK\$46,800,000).

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 15 May 2025, Preferred Investment acquired a principal amount of US\$6,000,000 FABUH Notes II at the purchase price of approximately US\$100 on over-the-counter market at a consideration of approximately US\$6,000,000 (equivalent to approximately HK\$46,800,000). Internal resources of the Group will be used to fund the Acquisition.

The FABUH Notes II are issued by First Abu Dhabi Bank and are listed on the London Stock Exchange and Taipei Exchange.

PREVIOUS ACQUISITION

On 19 February 2025, Preferred Investment acquired a principal amount of US\$4,961,000 FABUH Notes I at the purchase price of approximately US\$99.6 on over-the-counter market at a consideration of approximately US\$4,959,596.04 (equivalent of approximately HK\$38,684,849.11). Internal resources of the Group have been used to fund the Previous Acquisition.

The FABUH Notes I are issued by FAB Sukuk Company and are listed primarily on the London Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF FIRST ABU DHABI BANK AND FAB SUKUK COMPANY

First Abu Dhabi Bank is an Abu Dhabi-headquartered bank and its shares are listed on the Abu Dhabi Securities Exchange (stock code: FAB). First Abu Dhabi Bank primarily engages in corporate and investment banking, personal banking and private banking. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, First Abu Dhabi Bank is a third party independent from the Company and its connected persons.

FAB Sukuk Company is an exempted company with limited liability incorporated in the Cayman Islands and it is a wholly-owned subsidiary of First Abu Dhabi Bank. FAB Sukuk Company is established for the purpose of issuing the FABUH Notes I.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired the FABUH Notes I and the FABUH Notes II from Jefferies Hong Kong Limited and Standard Chartered Bank (Hong Kong) Limited, respectively.

Jefferies Hong Kong Limited is a private company established in Hong Kong and its primary business is provision of investment management services. It is wholly-owned by Jefferies Financial Group Inc., a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Jefferies Hong Kong Limited and Jefferies Financial Group Inc. are third parties independent from the Company and its connected persons.

Standard Chartered Bank (Hong Kong) Limited is a licensed bank incorporated in Hong Kong and an indirect wholly-owned subsidiary of Standard Chartered PLC. Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. Shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered Bank (Hong Kong) Limited and Standard Chartered PLC are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of the FABUH Notes II by Preferred Investment on 15 May 2025
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“FAB Sukuk Company”	FAB Sukuk Company Limited

“FABUH Notes I”	US\$800,000,000 4.779% trust certificates due 23 January 2029 issued by FAB Sukuk Company on 23 January 2024
“FABUH Notes II”	US\$750,000,000 floating rate notes due 27 May 2030 to be issued by First Abu Dhabi Bank
“First Abu Dhabi Bank”	First Abu Dhabi Bank PJSC
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisition”	the acquisition of the FABUH Notes I by Preferred Investment on 19 February 2025
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.8. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 19 May 2025

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie, Mr. WANG Xianjia and Mr. TAN Yueheng as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.