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## **BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED**

**交銀國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 3329)**

### **DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES**

#### **ACQUISITION**

On 9 April 2025, Preferred Investment acquired the Second Batch of MUFG Notes at the purchase price of approximately US\$100.743 on over-the-counter market at a consideration of approximately US\$4,078,225.33 (equivalent of approximately HK\$32,014,068.84).

#### **LISTING RULES IMPLICATIONS**

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

#### **ACQUISITION**

On 9 April 2025, Preferred Investment acquired the Second Batch of MUFG Notes at the purchase price of approximately US\$100.743 on over-the-counter market at a consideration of approximately US\$4,078,225.33 (equivalent of approximately HK\$32,014,068.84). Internal resources of the Group have been used to fund the Acquisition.

The MUFG Notes are issued by the Issuer and are listed on the Luxembourg Stock Exchange and Börse Stuttgart.

## **PREVIOUS ACQUISITION**

On 6 February 2025, Preferred Investment acquired the First Batch of MUFG Notes at the purchase price of approximately US\$100.7 on over-the-counter market at a consideration of approximately US\$4,949,154.76 (equivalent of approximately HK\$38,850,864.87). Internal resources of the Group have been used to fund the Previous Acquisition.

The MUFG Notes are issued by the Issuer and are listed on the Luxembourg Stock Exchange and Börse Stuttgart.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

## **INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP**

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

## **INFORMATION OF THE ISSUER**

The Issuer is a Japanese bank holding company and it, together with its subsidiaries and affiliated companies, engage in commercial banking, investment banking, trust banking and asset management services, securities businesses, and credit card businesses. Shares of the Issuer are listed on the Tokyo Stock Exchange (stock code: 8306) and New York Stock Exchange (stock code: MUFG). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer is a third party independent from the Company and its connected persons.

## **INFORMATION OF THE COUNTERPARTY**

Preferred Investment acquired the First Batch of MUFG Notes and the Second Batch of MUFG Notes from Jefferies.

Jefferies is a U.K. broker-dealer and a subsidiary of Jefferies Financial Group Inc., which is a U.S.-headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Jefferies and Jefferies Financial Group Inc. are third parties independent from the Company and its connected persons.

## **REASONS FOR AND BENEFITS OF THE ACQUISITION**

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

## **LISTING RULES IMPLICATIONS**

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

## **DEFINITIONS**

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of the Second Batch of MUFG Notes by Preferred Investment on 9 April 2025
“Acquisitions”	the Acquisition and the Previous Acquisition
“Board”	the board of Directors
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)

“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“First Batch of MUFG Notes”	MUFG Notes with a principal amount of US\$4,900,000
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Issuer”	Mitsubishi UFJ Financial Group, Inc., information of which is stated in the section headed “Information of the Issuer” in this announcement
“Jefferies”	Jefferies International Limited
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“MUFG Notes”	US\$1,100,000,000 senior callable fixed-to-fixed reset rate notes due 16 January 2031 issued by the Issuer on 16 January 2025 and listed on the Luxembourg Stock Exchange and Börse Stuttgart
“percentage ratios”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisition”	the acquisition of the First Batch of MUFG Notes by Preferred Investment on 6 February 2025
“Second Batch of MUFG Notes”	MUFG Notes with a principal amount of US\$4,000,000
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board  
**BOCOM International Holdings Company Limited**  
**YI Li**  
*Company Secretary*

Hong Kong, 10 April 2025

*As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie, Mr. WANG Xianjia and Mr. TAN Yueheng as Executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.*