

**BOCOM International Fund
(the “Fund”)**

**BOCOM International China Dynamic Fund
(the “Sub-Fund”)**

NOTICE TO UNITHOLDERS

This notice is important and requires your immediate attention. If you are in any doubt about the content of this notice, you should seek independent professional financial advice. BOCOM International Asset Management Limited, the manager of the Fund (the “Manager”), accepts full responsibility for the accuracy of the information contained in this notice at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

All capitalized terms not defined herein shall have the same meaning in this notice as in the Explanatory Memorandum of the Fund (which includes the Appendices to the Explanatory Memorandum with respect to the Sub-Funds) dated Oct 2024, as may be amended and supplemented from time to time (the “**Explanatory Memorandum**”).

31 December 2024

Dear Unitholders,

The Manager wishes to inform you of the following updates concerning the Sub-Fund.

A. Adjustment on the ongoing charges figures

The ongoing charges figures of the Sub-Fund have been updated.

B. Ongoing charges cap made by the Manger on the Sub-Fund

Starting from 1 January 2025, the ongoing charges figure will be capped at a maximum of 3% of the average net asset value of the Sub-Fund. Any expense of the Sub-Fund (falling within the scope of ongoing expenses) will be borne by the Manager and will not be charged to the Sub-Fund if such expense would result in the ongoing charges figure exceeding 3%.

The Product Key Facts Statements (“KFS”) is updated to reflect the cap. The revised KFS will be published on the Manger’s website at www.bocomgroup.com (this website has not reviewed by the SFC).

Copies of the Trust Deed together with all supplemental deeds are available for inspection during normal working hours at the offices of the Manager free of charge.

Should you have any questions about the changes described above, please contact the Manager at 9/F, Man Yee Building, 68 Des Voeux Road Central, Hong Kong or by telephone at (852) 2977 9225.

Yours faithfully,

BOCOM International Asset Management Limited