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**BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED**

**交銀國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 3329)**

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “**EGM**”) of BOCOM International Holdings Company Limited (the “**Company**”) will be held at Harbour View Ballroom I, Level 4, Four Seasons Hotel Hong Kong, 8 Finance Street, Central, Hong Kong immediately after the conclusion of the annual general meeting of the Company to be held at the same location on 29 June 2021 at 10:00 a.m. (or any adjournment thereof), for the purpose of considering and, if thought fit, passing with or without amendments, the following ordinary resolution:

**ORDINARY RESOLUTION**

“**THAT**

- (a) the proposed revised annual caps in relation to the revenue transactions (the “**Proposed Revised Financial Services Annual Caps**”), including the Proposed Revised Interest on Deposit Annual Caps, under the Financial Services Framework Agreement (both as defined in the circular of the Company dated 8 June 2021 (the “**Circular**”), a copy of which is tabled at the meeting and marked “**A**” and initialled by the chairman of the meeting for identification purpose) for each of the two years ending 31 December 2022 as set out in the Circular be and are hereby approved; and
- (b) any one director of the Company (the “**Director**”) be and is hereby generally and unconditionally authorised to do all such further acts and things and to sign and execute all such other or further documents and to take all such steps which in the opinion of the Director may be necessary, appropriate, desirable or expedient to implement and/or give effect to the Proposed Revised Financial Services Annual Caps.”

Yours faithfully,

For and on behalf of the Board of Directors  
**BOCOM International Holdings Company Limited**

**YI Li**

*Company Secretary*

Hong Kong, 8 June 2021

*Notes:*

1. Given the evolving 2019 novel coronavirus (COVID-19) pandemic, in order to prevent the spreading of COVID-19 and safeguard the health and safety of the shareholders of the Company (the “**Shareholders**”), it is suggested that the Shareholders consider appointing the chairman of the EGM as their proxy to vote at the meeting instead of attending in person.
2. In order to determine the eligibility to attend and vote at the above meeting, the register of members of the Company will be closed from 24 June 2021 to 29 June 2021 (both dates inclusive). To qualify to attend and vote at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on 23 June 2021.
3. Any member of the Company entitled to attend and vote at the above meeting (or any adjournment of thereof) is entitled to appoint one or more proxies as his/her proxy to attend and vote instead of him/her. A proxy need not be a member of the Company.
4. In the case of joint registered holders of any shares in the Company, any one of such persons may vote at the above meeting, either personally or by proxy, in respect of such shares as if he/she were solely entitled thereto; but if more than one of such joint holders are present at the above meeting personally or by proxy, that one so present whose name stands first in the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
5. In order to be valid, the completed form of proxy must be deposited at the Company’s Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not less than 48 hours (excluding any part of a day that is a public holiday) before the time appointed for holding the above meeting or adjourned meeting (as the case may be). Completion and delivery of the form of proxy will not preclude you from attending and voting at the EGM and any adjournment thereof if you so wish, and if such event, the form of proxy will be deemed to be revoked.
6. Due to the evolving COVID-19 pandemic situation in Hong Kong, the Company may be required to change the meeting arrangements at short notice. Shareholders are advised to check the Company’s website for further announcements and updates on the meeting arrangements that may be issued.
7. Shareholders are suggested to telephone the Company’s hotline at (852) 3710 3328 for arrangements of the meeting in the event that a gale warning (tropical cyclone No. 8 or above) or black rainstorm warning is hoisted on the day of the meeting.

*As at the date of this notice, the board of Directors of the Company comprises Mr. TAN Yueheng, Mr. MENG Yu and Mr. CHENG Chuange as executive Directors; Ms. LIN Zhihong, Mr. SHOU Fugang and Ms. PO Ying as non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as independent non-executive Directors.*