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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

BOCOM INTERNATIONAL BLOSSOM LIMITED
(incorporated with limited liability in the British Virgin Islands)
as Issuer

unconditionally and irrevocably guaranteed by



BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock Code: 3329)
as Guarantor

U.S.\$500,000,000 MEDIUM TERM NOTE PROGRAMME

Joint Arrangers and Dealers
BOCOM International **Bank of Communications**

Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the U.S.\$500,000,000 Medium Term Note Programme of BOCOM International Blossom Limited (the “**Issuer**”) unconditionally and irrevocably guaranteed by BOCOM International Holdings Company Limited (the “**Programme**”). Notes issued under the Programme that are listed on the Stock Exchange within 12 months after 4 June 2021 will be offered by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 June 2021 prepared in respect of the Programme. The listing of the Programme is expected to become effective on or about 7 June 2021.

The Issuer may also issue unlisted Notes pursuant to the Programme.

By Order of the Board
BOCOM International Holdings Company Limited
YI Li
Company Secretary

Hong Kong, 4 June 2021

As at the date of this announcement, the Board comprises Mr. TAN Yueheng, Mr. MENG Yu and Mr. CHENG Chuange as Executive Directors; Ms. LIN Zhihong, Mr. SHOU Fugang and Ms. PO Ying as Non-executive Directors; and Mr. TSE Yung Hoi, Mr. MA Ning and Mr. LIN Zhijun as Independent Non-executive Directors.